



My Retirement

Activities

What projects can I do to help others?

- Learn Microsoft Access and build a database for small businesses?
- Write a book for new investors
- Volunteer Teaching
- Investment lectures

What Retirement Means to Me

Can continue to do the things I could do at 60 or 50.

- Technology has changed to make things possible for older people.
- Canoes are lighter and stronger.
- Running shoes are lighter and faster
- Bikes are better.

- Time limit.
- Future health unknown.
- Ironman
- Hiking

- Contact management database
- Self Publish

Who will I be in Retirement?

What will my identity be?

- Active
 - How to stay active.
- Speaker
 - Keep learning
 - Never say No.
 - Put myself out as fill in speaker.

What's important to me?

- Family
- Friends
- Learning.
- Sharing
 - Talking to groups about combining work and retirement

What makes me happy?

- Time to think
- Being with Laura
- Sense of accomplishment

What will my purpose be?

- What part of my work do I enjoy most?
 - Analysis
 - Contact with clients
 - Helping clients reach their goals.
- How could I be most productive?
- What new could I learn?
- What did I do in the past that I could do again?
- What new could I do?